Modeling mass independent of anisotropy A tool to test galaxy formation theories arXiv: 0908.2995



September, 2009

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<u>Ricardo Munoz</u>

Itemized Outline

This list will appear several times. (Good transition point to ask questions.)

- Motivation
- Describe our mass modeling technique
- Derive a new mass estimator that is independent of anisotropy
- Apply the new mass estimator
- New spectroscopic observations of M₃₁ dSphs
- The future: SIM & proper motions

Motivation

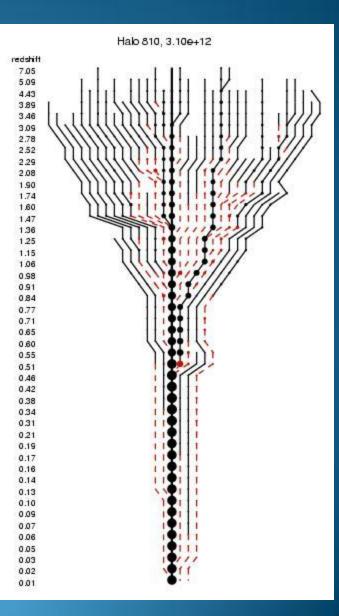
- I want to understand how galaxies form.
- Need to create a large scale simulation that implements hydrodynamics originating from first principles.

Really hard to implement. Important feedback
 operates on many different scales. Galaxy properties
 sensitive to small changes.
 E.g. AGN: pc scales, Reionization: Mpc scales.

Basic Picture

Galaxies sit deeply embedded inside of DM halos (White & Rees 78), which formed hierarchically: small halos merge to form large halos.

Kyle Stewart et al. 2008



Basic Picture: Via Lactea

z=11.9 800 x 600 physical kpc

Diemand, Kuhlen, Madau 2006

Simulation + observation

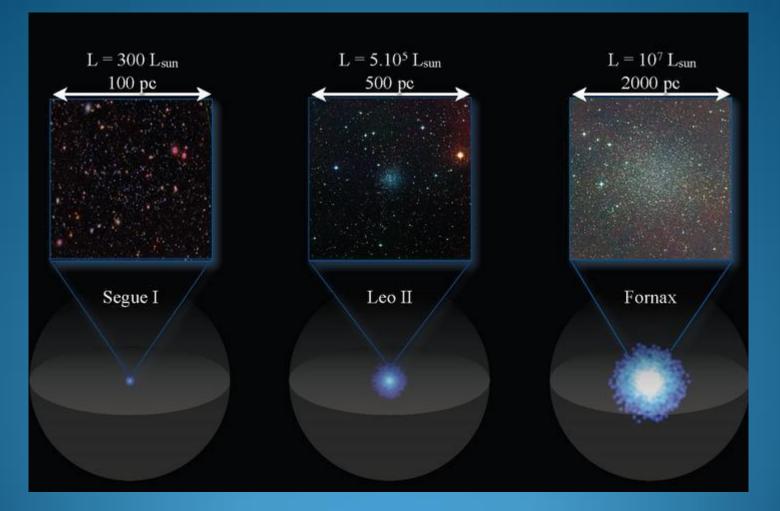


Figure: James Bullock

Basic Picture

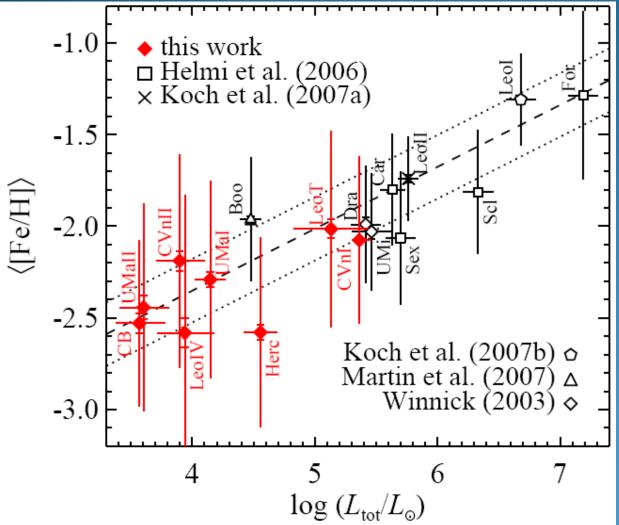
• The observed sizes, shapes, dispersions, and metallicities of today's MW dwarf galaxies are most likely similar to the time of infall (maybe).

Basic Picture

- The observed sizes, shapes, dispersions, and metallicities of today's MW dwarf galaxies are most likely similar to the time of infall (maybe).
- Some hints of the relationship between today's dwarfs and the buildup of the MW stellar halo

Galactic Archaeology

Today's population: Survivors + first infall

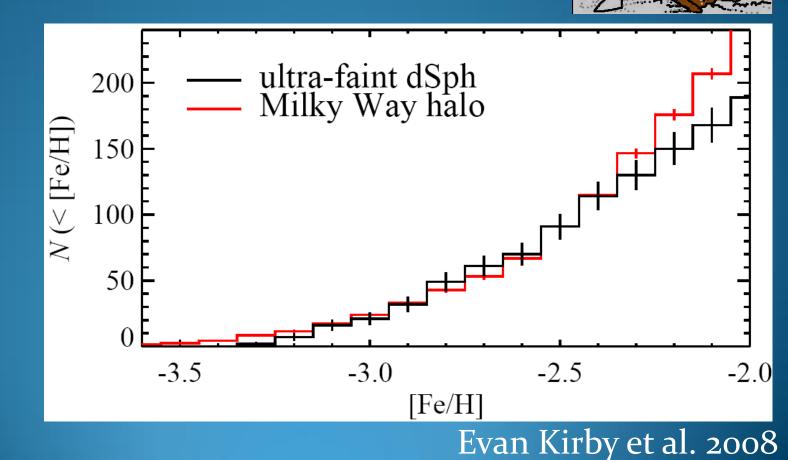




Evan Kirby et al. 2008

Galactic Archaeology

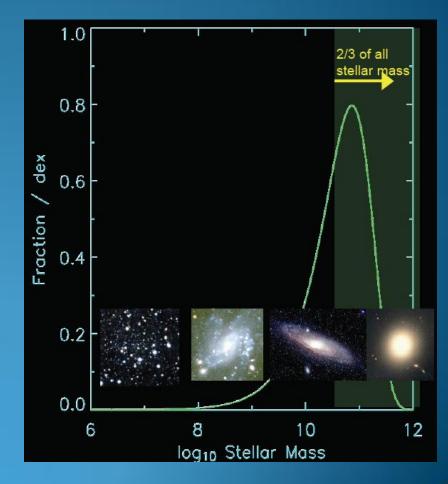
Today's population: Survivors + first infall



Basic Picture

- But I'm not convinced.
- As Hans-Walter likes to point out:

Bell et al. 2003



Interesting conversations

• There conversations are interesting, but I still have looming questions (which I won't discuss here).

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- There conversations are interesting, but I still have looming questions (which I won't discuss here).
- Lesson: we don't have a consensus on the nature of dwarf galaxies. Not good...these are the simplest objects and we need to understand them first.
- Scarier: While LCDM works well at reproducing the large-scale structure of the universe, it doesn't do so well on small scales...or maybe it does? Depends on feedback prescriptions. ⁽²⁾

More issues

 LCDM simulations generally agree (unlike hydrodynamic simulations).
 Still, two significant problems exist:

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 Still, two significant problems exist:

1. Overabundance of substructure→"Missing Satellites problem" (MSP).

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 LSBG rotation curves prefer cores.

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 Still, two significant problems exist:

1. Overabundance of substructure→"Missing Satellites problem" (MSP).

 Disagreements between inner density shape: LCDM produce cusps.
 LSBG rotation curves prefer cores.

 WDM a possible solution. Need accurate mass estimates to attempt to solve both problems.

Looking at MSP w/o masses

- Foreground junk in SDSS turns out to remind us how little we actually know.
- Many over-densities turn out to be bound, DMdominated objects.

The Local Group

The dwarf galaxy pond before SDSS:

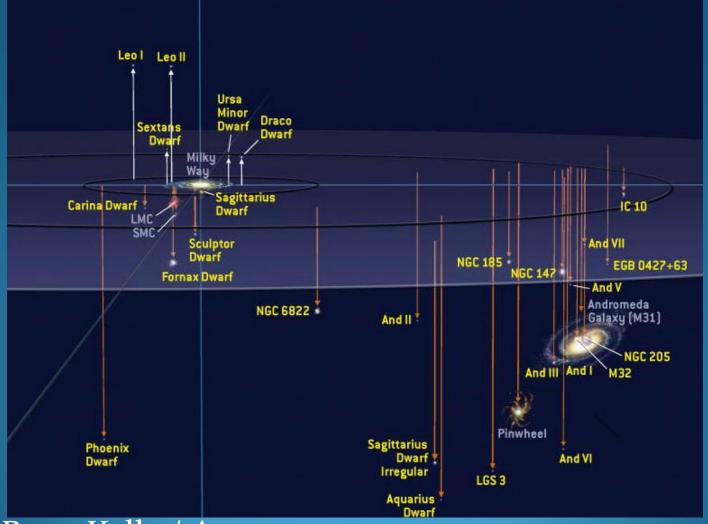


Figure: Roen Kelly / Astronomy

The Local Group

The dwarf galaxy pond after SDSS:

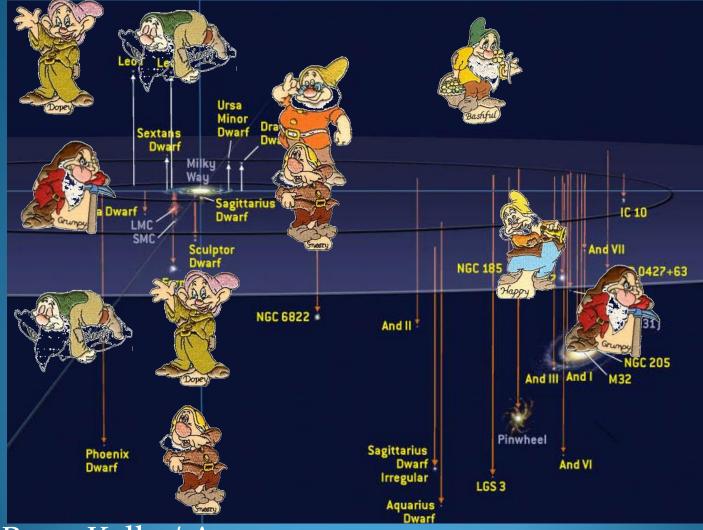


Figure: Roen Kelly / Astronomy

Looking at MSP-w/o-masses

 Our understanding of the local group has changed radically in the past four years, and current/future surveys (LSST, Pan-STARRS, PAndAS, SEGUE II, SMS, etc) are going to continue to help answer questions (and most likely will pose new problems).

Looking at MSP-w/o masses

- SDSS only looked at ~¼ of the sky. ~10 new dwarfs found → ~30 more dwarfs should exist.
- But what if faint objects exist at large radii also? Need to correct for incompleteness.

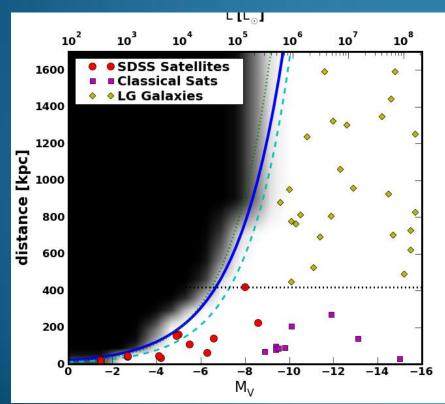
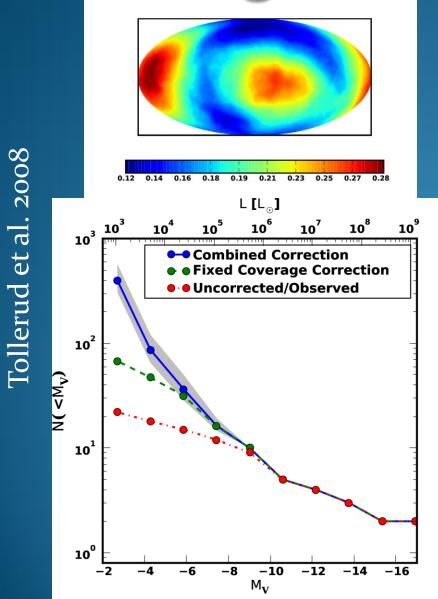


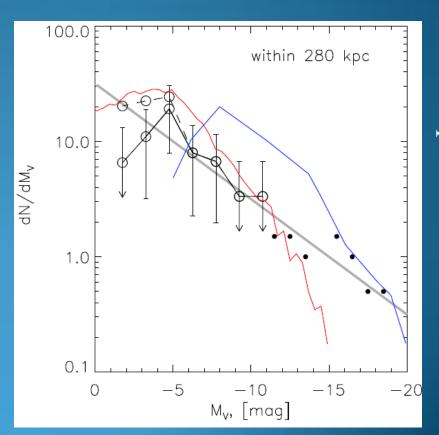
Figure: Tollerud et al. 2008

Lines: Koposov et al. 2007

Shaded region: Walsh, Willman, & Jerjen 2008

Looking at MSP-w/o-masses





Koposov et al. 2008

Sounds tough...

Sounds tough...

Sorry 🛞

Sounds tough...

Sorry 🛞

But maybe there's hope?

Let's see if any improvements can be made with mass determinations? Very important for comparing observations to simulations.

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- Describe our mass modeling technique
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Different modeling techniques

With stellar kinematics, common techniques are:

- 1. $V^2 = GM/r$
- 2. Virial Theorem
- 3. Orbit modeling
- 4. Distribution function modeling
- 5. Jeans Equation

#1 only works for rotational-supported systems.#3 and #4 need quality data to provide good constraints.#2 and #5 are simple and can be used with limited data sets.

Consider the simplest assumption: spherical symmetry

The Scalar Virial Theorem

Unfortunately, the spherically symmetric SVT is not very useful given the data most observers obtain.

The SVT only provides large bounds on the mass within an often not well-defined stellar extent (see Merritt 1987):

$$\frac{\langle \sigma_{\rm los}^2 \rangle}{\langle r_{\star}^{-1} \rangle} \le \frac{G \,\mathrm{M}_{\rm lim}}{3} \le \frac{r_{\rm lim}^3 \langle \sigma_{\rm los}^2 \rangle}{\langle r_{\star}^2 \rangle}$$

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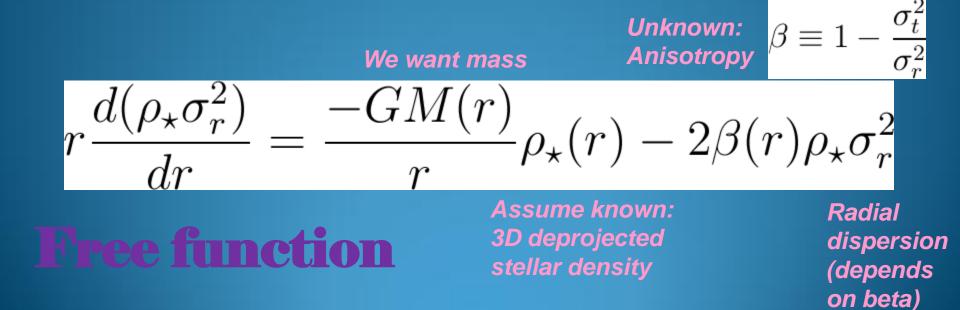
$$0.7\langle\sigma_{\rm los}^2
angle \le rac{GM_{
m lim}}{r_{
m lim}} \le 20\langle\sigma_{
m los}^2
angle$$

Assuming a King stellar distribution with r_{lim}/r_{core}=5

Spherical Jeans Equation

Many gas-poor dwarf galaxies have a significant, usually dominant hot component. They are dispersion-supported, not rotation-supported.

Consider a spherical, dispersion-supported system whose stars are collisionless and are in equilibrium. Let us consider the Jeans Equation:



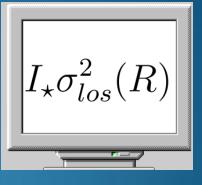
Explanation (with pictures)

Basic idea behind Jeans analysis:

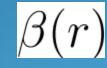












(Note the one-way arrow)

Mass modeling of hot systems

$$\underset{\text{Equation}}{\text{Jeans}} r \frac{d(\rho_{\star} \sigma_r^2)}{dr} = \frac{-GM(r)}{r} \rho_{\star}(r) - 2\beta(r)\rho_{\star} \sigma_r^2$$

Velocity Anisotropy (3 parameters)

$$\beta(r) = (\beta_{\infty} - \beta_0) \frac{r^2}{r_{\beta}^2 + r^2} + \beta_0$$

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Using a Gaussian PDF for the observed stellar velocity distribution, we marginalize over all free parameters (including photometric uncertainties) using a Markov Chain Monte Carlo (MCMC).

Explination (with pictures)

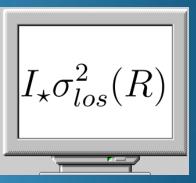
MCMC algorithm picks favorable combinations of M and β that produce dispersions that match the observed velocities. β is not constrained from just LOS data, but M may be constrained...if we are clever.

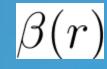




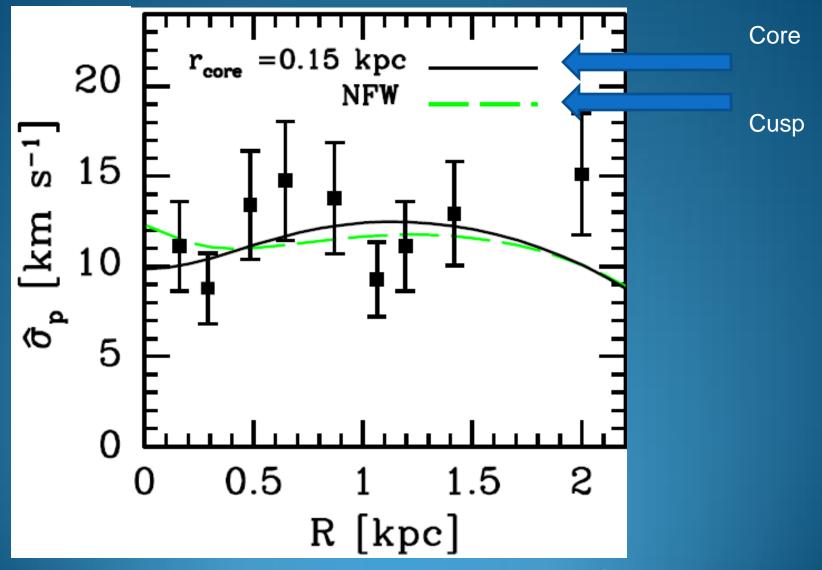








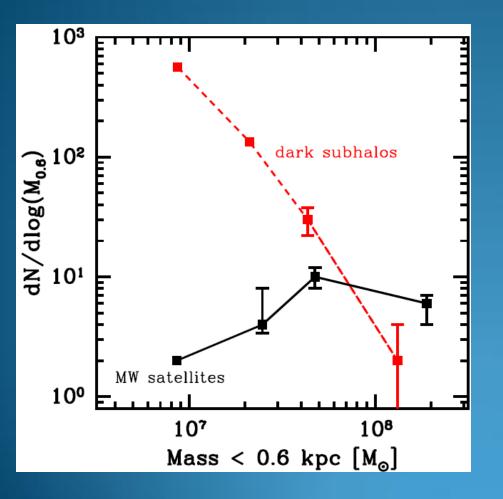
Mass-Beta Degeneracy



Strigari et al. 2006, ApJ

Looking at MSP with masses

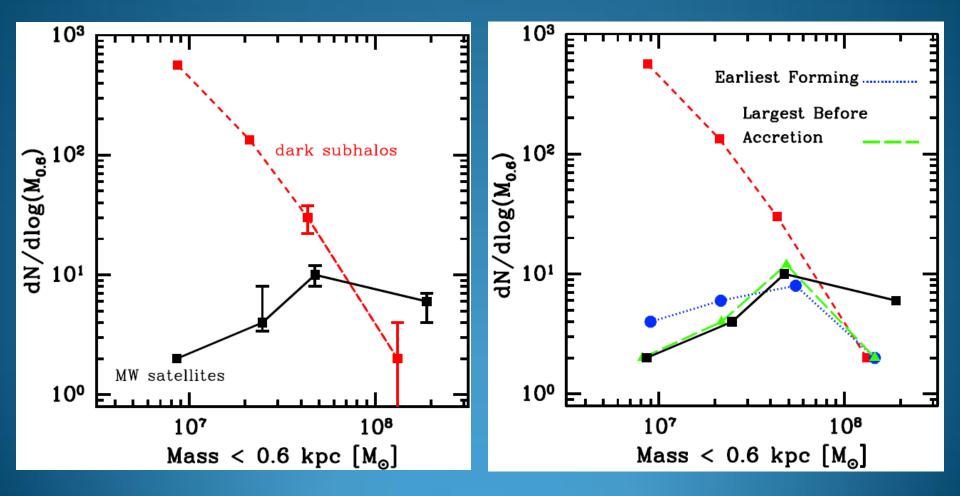
What can we learn by deriving accurate masses?



Strigari et al. 2007

Looking at MSP with masses

• What can we learn by deriving accurate masses?

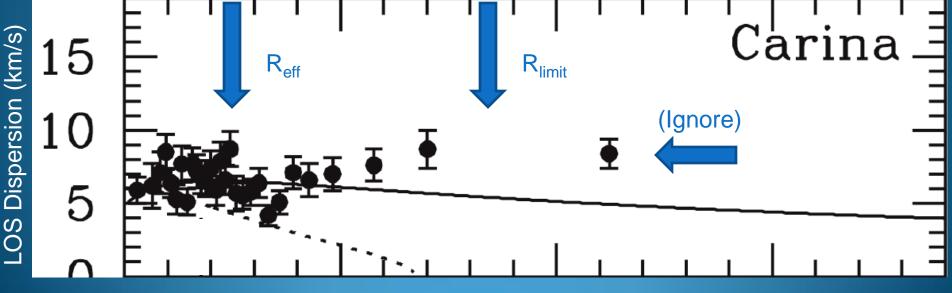


Strigari et al. 2007

Thought Experiment

Given the following kinematics...





Projected (On Sky) Radius

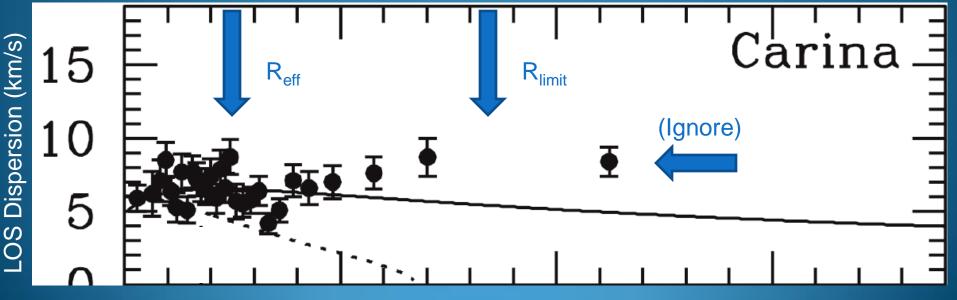
Walker et al. 2007, ApJ

Thought Experiment

Given the following kinematics, will you derive a better constraint on mass enclosed within: a) $0.5 * r_{1/2}$ b) $1.0 * r_{1/2}$ c) $1.5 * r_{1/2}$



Where $r_{1/2}$ is the derived 3D deprojected half-light radius of the system. (The sphere within the sphere containing half the light).

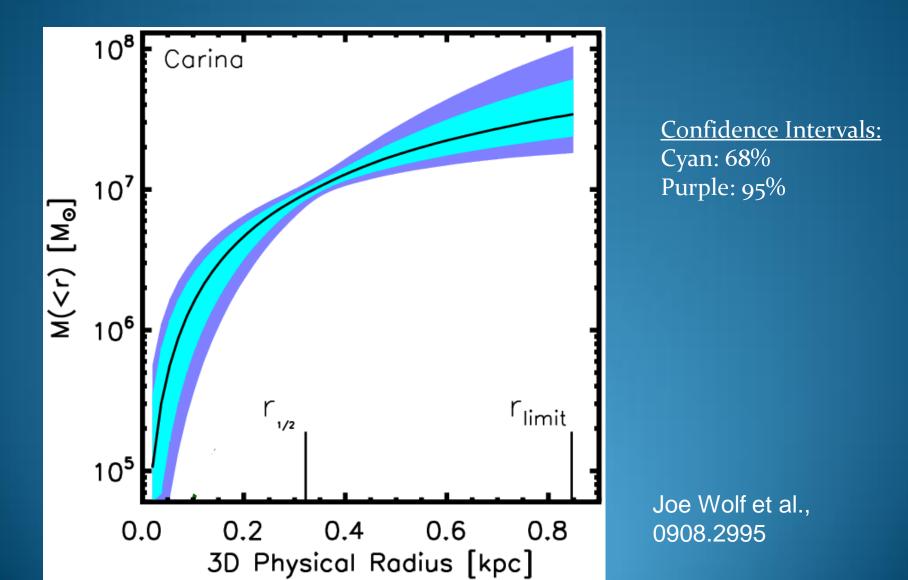


Projected (On Sky) Radius

Walker et al. 2007, ApJ

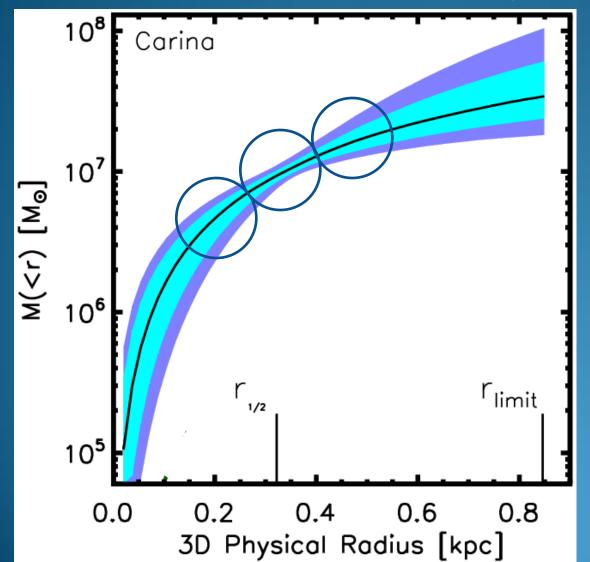
Hmm...

A CAT scan of 50 mass likelihoods at different radii:



Hmm...

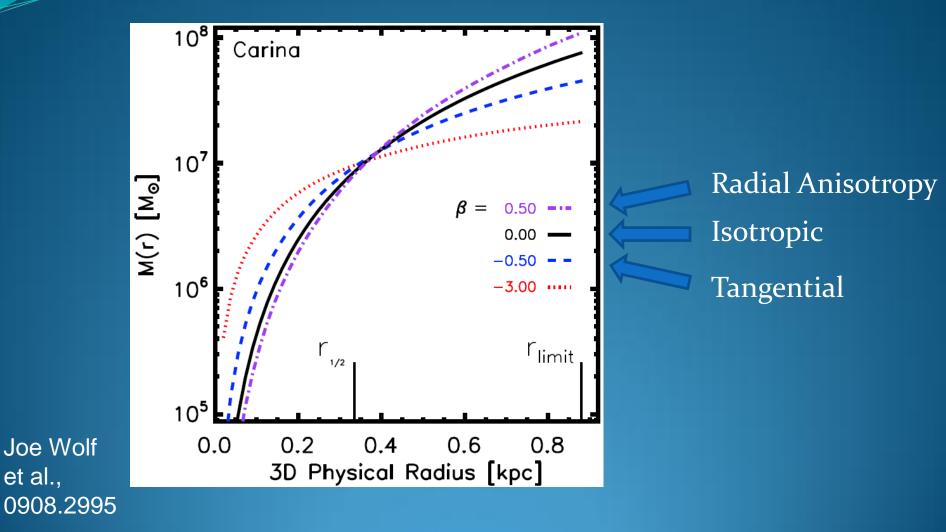
It turns out that the mass is best constrained within $r_{1/2}$, and despite the given data, is less constrained for $r < r_{1/2}$ than $r > r_{1/2}$.



<u>Confidence Intervals:</u> Cyan: 68% Purple: 95%

Joe Wolf et al., 0908.2995

Anisotrwhat?



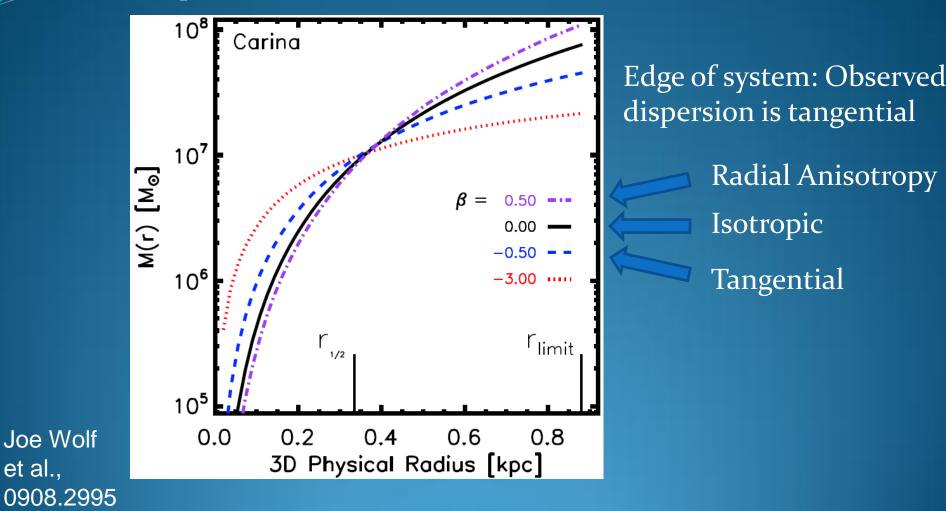
et al.,

Center of system:

et al.,

Observed dispersion is radial

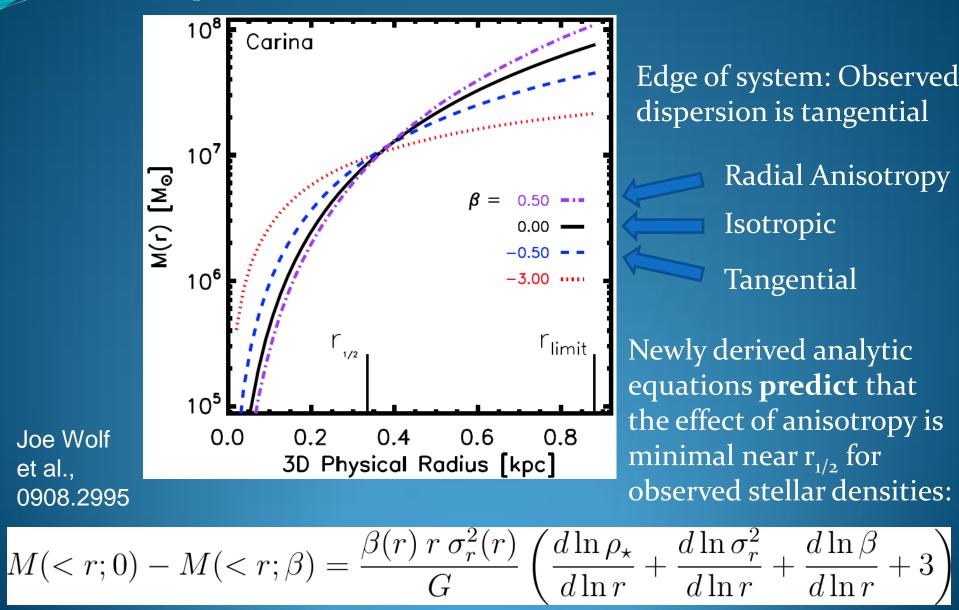
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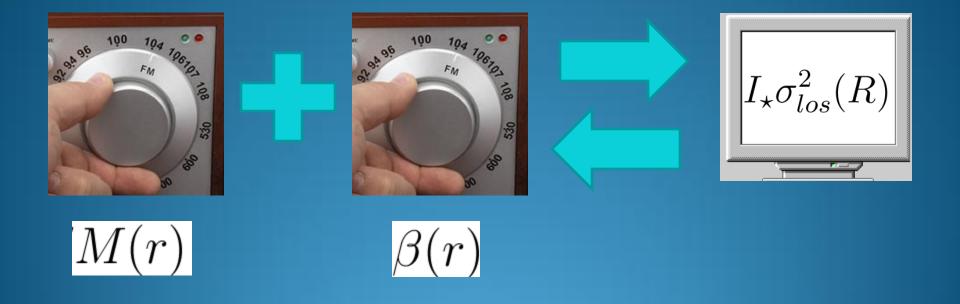
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Anisotrwhat?



Explanation (with pictures)

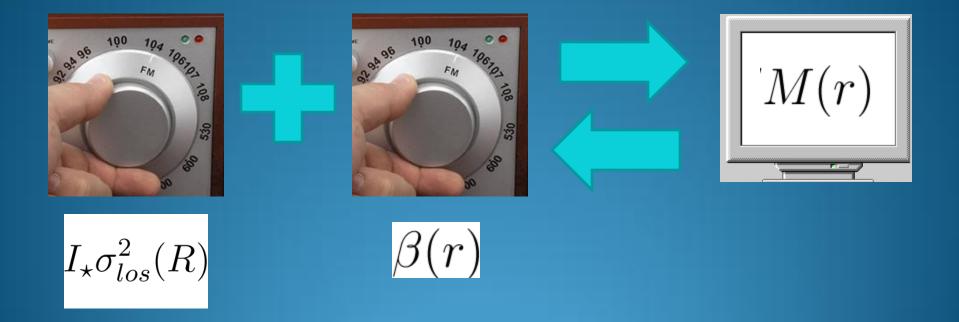
We have found a way to invert the problem*:



* Mamon & Boué 0906.4971: Independent derivation.

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$$I_{\star}\sigma_{los}^{2}(R) = \int_{R^{2}}^{\infty} \rho_{\star}\sigma_{r}^{2}(r) \left[1 - \frac{R^{2}}{r^{2}}\beta(r)\right] \frac{dr^{2}}{\sqrt{r^{2} - R^{2}}}$$

R = 2D projected on-sky radius r = 3D deprojected physical radius

To get this in the form of an Abel inversion, need to get rid of R in the integrand (but needed, as is, inside of the kernel)

$$I_{\star}\sigma_{los}^{2}(R) = \int_{R^{2}}^{\infty} \rho_{\star}\sigma_{r}^{2}(r) \left[1 - \frac{R^{2}}{r^{2}}\beta(r)\right] \frac{dr^{2}}{\sqrt{r^{2} - R^{2}}}$$

Simple, but not obvious

$$\int_{R^2}^{\infty} \frac{\rho_{\star} \sigma_r^2}{r^2} \frac{(1-\beta)r^2 + \beta(r^2 - R^2)}{\sqrt{r^2 - R^2}} dr^2$$

Invertible

Maybe Invertible?

$$I_{\star}\sigma_{los}^{2}(R) = \int_{R^{2}}^{\infty} \rho_{\star}\sigma_{r}^{2}(r) \left[1 - \frac{R^{2}}{r^{2}}\beta(r)\right] \frac{dr^{2}}{\sqrt{r^{2} - R^{2}}}$$

$$\int_{R^2}^{\infty} \frac{\rho_{\star} \sigma_r^2}{r^2} \frac{(1-\beta)r^2 + \beta(r^2 - R^2)}{\sqrt{r^2 - R^2}} dr^2$$

$$\int_{R^2}^{\infty} \frac{\rho_{\star} \sigma_r^2 (1-\beta)}{\sqrt{r^2 - R^2}} dr^2 - \left(\sqrt{r^2 - R^2} \int_{r^2}^{\infty} \frac{\beta \rho_{\star} \sigma_r^2}{\tilde{r}^2} d\tilde{r}^2\right) \Big|_{R^2}^{\infty}$$

$$+\int_{R^2}^{\infty} \left(\int_{r^2}^{\infty} \frac{\beta \rho_{\star} \sigma_r^2}{\tilde{r}^2} d\tilde{r}^2\right) \frac{1}{2} \frac{dr^2}{\sqrt{r^2 - R^2}}$$

$$I_{\star}\sigma_{los}^{2}(R) = \int_{R^{2}}^{\infty} \left[\frac{\rho_{\star}\sigma_{r}^{2}}{(1-\beta)^{-1}} + \int_{r^{2}}^{\infty} \frac{\beta\rho_{\star}\sigma_{r}^{2}}{2\tilde{r}^{2}}d\tilde{r}^{2} \right] \frac{dr^{2}}{\sqrt{r^{2}-R^{2}}}$$

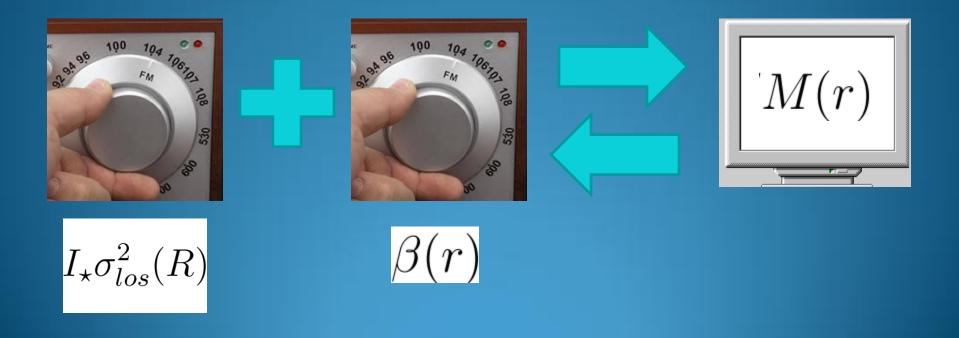
No more R dependence in the brackets!

We can now use an Abel inversion to write the bracketed term as a function of the left-hand side!

It turns out this isn't very useful, as you will need to know the second derivative of the left-hand side. (See Appendix A of Wolf et al. 0908.2995 and Mamon & Boué 0906.4971)

What's next?

Given these tools, let's search for a radius where the mass is independent of the anisotropy.



$$I_{\star}\sigma_{los}^{2}(R) = \int_{R^{2}}^{\infty} \left[\frac{\rho_{\star}\sigma_{r}^{2}}{(1-\beta)^{-1}} + \int_{r^{2}}^{\infty} \frac{\beta\rho_{\star}\sigma_{r}^{2}}{2\tilde{r}^{2}}d\tilde{r}^{2} \right] \frac{dr^{2}}{\sqrt{r^{2}-R^{2}}}$$

If the LHS is observable, it must be independent of an assumed anisotropy.

$$I_{\star}\sigma_{los}^{2}(R) = \int_{R^{2}}^{\infty} \left[\frac{\rho_{\star}\sigma_{r}^{2}}{(1-\beta)^{-1}} + \int_{r^{2}}^{\infty} \frac{\beta\rho_{\star}\sigma_{r}^{2}}{2\tilde{r}^{2}}d\tilde{r}^{2} \right] \frac{dr^{2}}{\sqrt{r^{2}-R^{2}}}$$

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Thus, the bracketed terms must be well determined, no matter the assumed anisotropy.

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Therefore, we can equate the isotropic integrand with any arbitrary anisotropic integrand:

$$\rho_{\star}\sigma_{r}^{2}\big|_{\beta=0} = \rho_{\star}\sigma_{r}^{2}[1-\beta(r)] + \int_{r}^{\infty}\frac{\beta\rho_{\star}\sigma_{r}^{2}d\tilde{r}}{\tilde{r}}$$

$$\rho_{\star}\sigma_{r}^{2}\big|_{\beta=0} = \rho_{\star}\sigma_{r}^{2}[1-\beta(r)] + \int_{r}^{\infty}\frac{\beta\rho_{\star}\sigma_{r}^{2}d\tilde{r}}{\tilde{r}}$$

Take a derivative with respect to ln(r) and then subtract the Jeans Equation:

$$M(\langle r; 0) - M(\langle r; \beta) = \frac{\beta(r) r \sigma_r^2(r)}{G} \left(\frac{d\ln\rho_\star}{d\ln r} + \frac{d\ln\sigma_r^2}{d\ln r} + \frac{d\ln\beta}{d\ln r} + 3\right)$$

$$\rho_{\star}\sigma_{r}^{2}\big|_{\beta=0} = \rho_{\star}\sigma_{r}^{2}[1-\beta(r)] + \int_{r}^{\infty}\frac{\beta\rho_{\star}\sigma_{r}^{2}d\tilde{r}}{\tilde{r}}$$

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We present in depth arguments as to why the middle two terms should be small, and we also demonstrate that the first term = -3 near $r_{1/2}$ for most observed galaxies and stellar systems which are in equilibrium.

Mass-anisotropy degeneracy has effectively been terminated at r_{1/2}:

Derived equation under several simplifications:

$$M_{_{1/2}} = 3 G^{-1} r_{_{1/2}} \langle \sigma_{los}^2 \rangle$$



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 $rac{1/2}{r}\simeq 930~rac{\mathrm{R_{eff}}}{2}$ $\frac{df}{ds} \frac{\sqrt{2} \pi}{km^2 s^2}$

Wait a second...

Isn't this just the scalar virial theorem (SVT)?

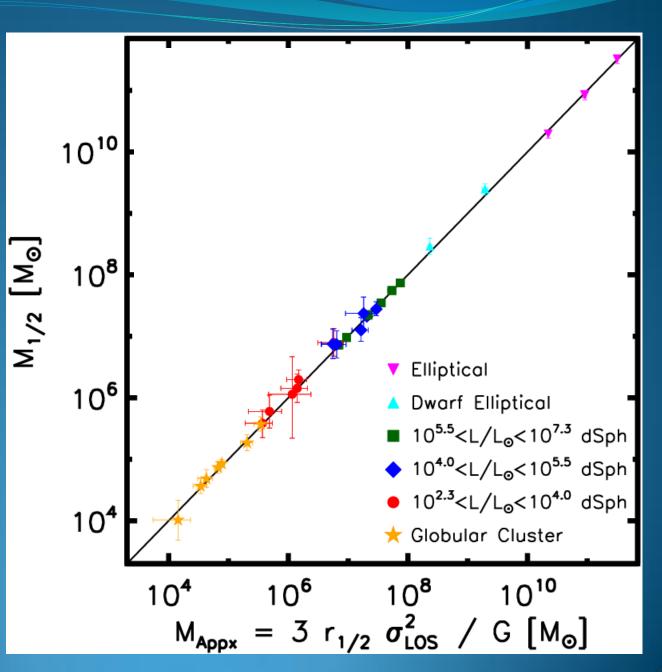
$$M_{_{1/2}} = 3 G^{-1} r_{_{1/2}} \langle \sigma_{los}^2 \rangle$$

Nope! The SVT only gives you limits on the total mass of a system.

This formula yields the mass within $r_{1/2}$, the 3D deprojected half-light radius, and is accurate independent of our ignorance of anisotropy.

Really?

Boom! Equation tested on systems spanning almost **eight** decades in half-light mass after lifting simplifications.

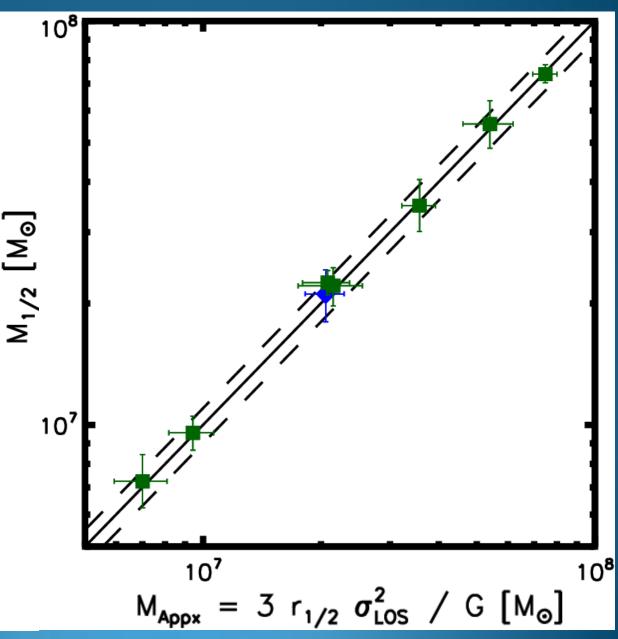


Joe Wolf et al., 0908.2995

Boom!



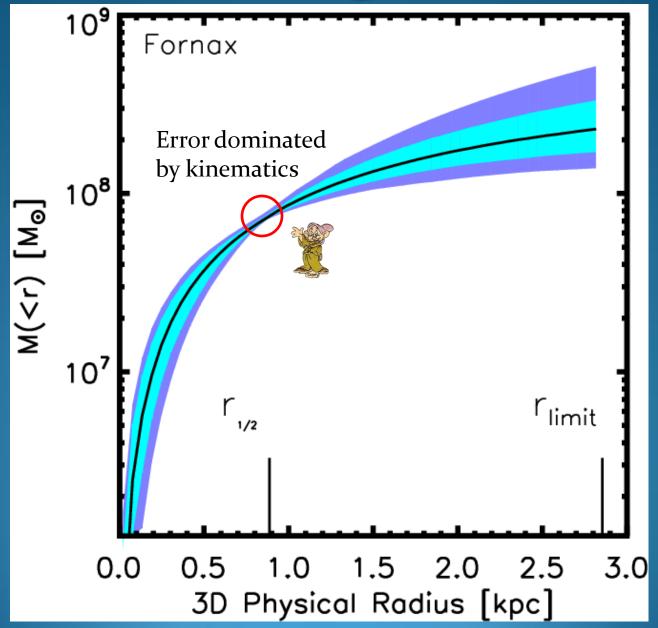
Dotted lines: 10% variation in factor of 3 in M_{Appx}



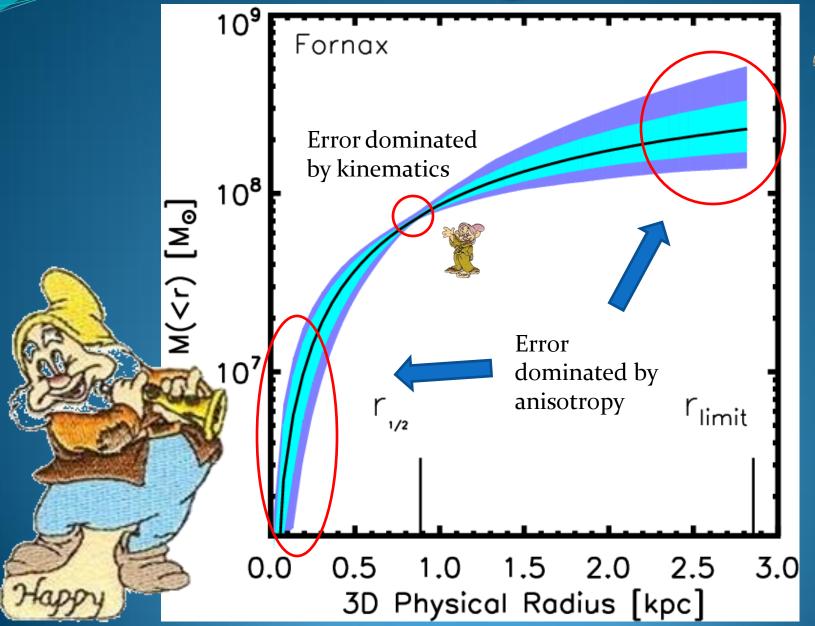
Joe Wolf et al., 0908.2995

"Classical" MW dwarf spheroidals

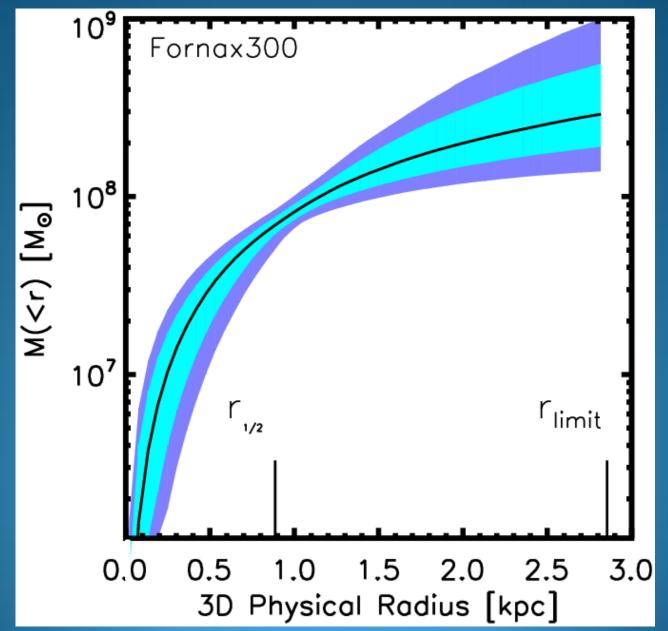
Mass Errors: Origins



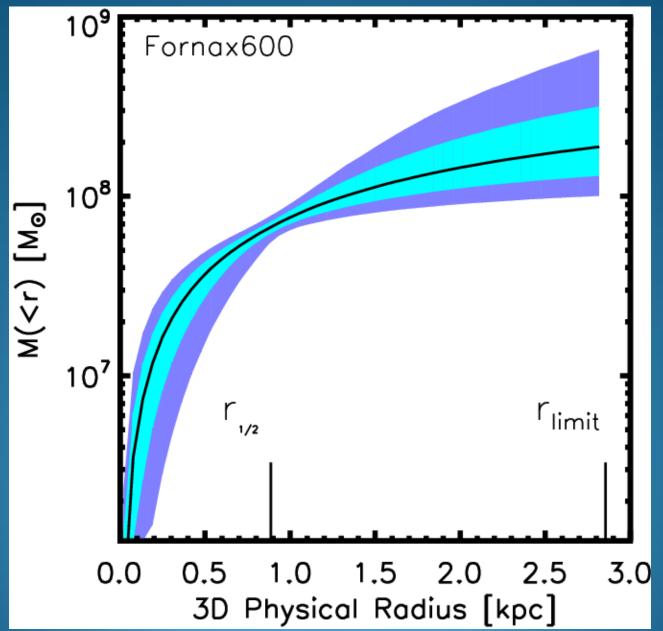
Mass Errors: Origins



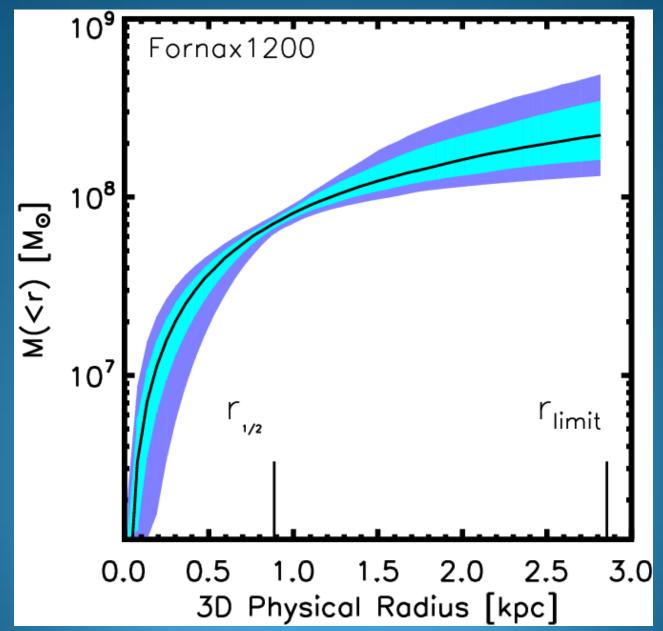
Mass Errors: 300 stars



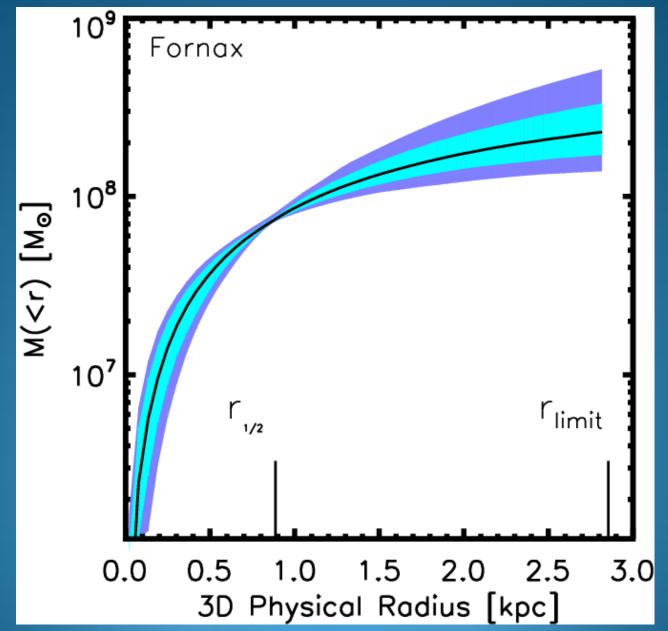
Mass Errors: 600 stars



Mass Errors: 1200 stars



Mass Errors: 2400 stars

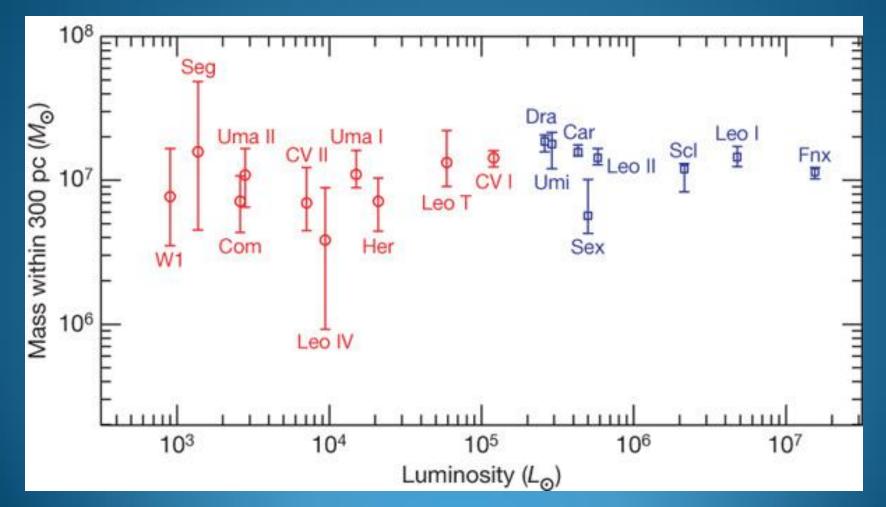


Itemized Outline

- Motivation
- Describe our mass modeling technique
- Derive a new mass estimator that is -independent of anisotropy
- Apply the new mass estimator
- A word on the effect of binary star systems
- New spectroscopic observations of M₃1 dSphs
- Effects of priors \rightarrow cusp or core?
- The future: SIM & proper motions



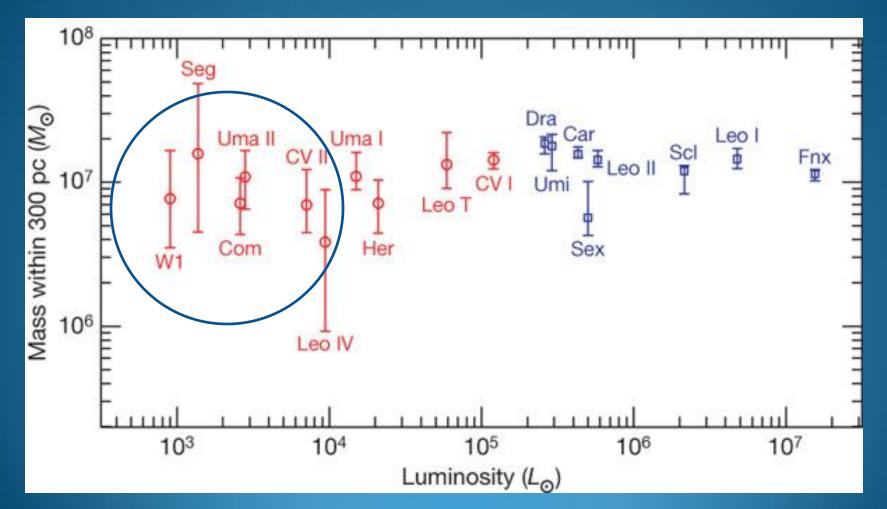
A common mass scale? $M(<_{3}oo)\sim 10^7 M_{sun} \rightarrow M_{halo}\sim 10^9 M_{sun}$



Strigari, Bullock, Kaplinghat, Simon, Geha, Willman, Walker 2008, Nature

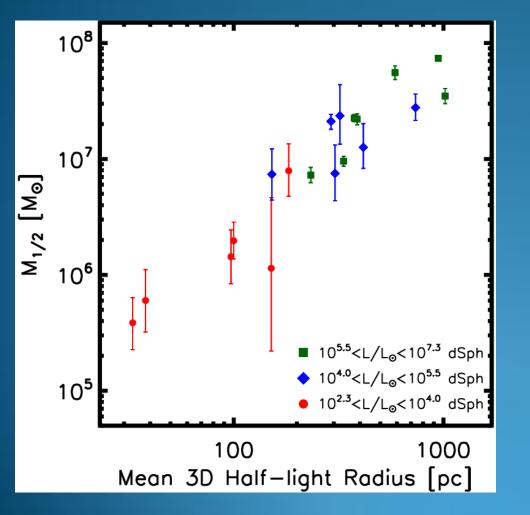


A common mass scale? $M(<_{3}oo)\sim 10^7 M_{sun} \rightarrow M_{halo}\sim 10^9 M_{sun}$



Strigari, Bullock, Kaplinghat, Simon, Geha, Willman, Walker 2008, Nature

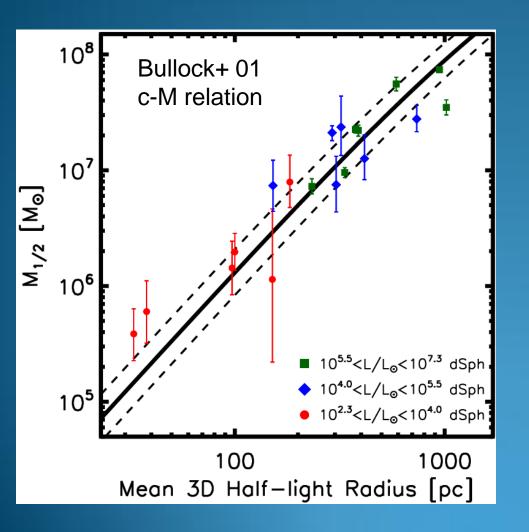




Joe Wolf et al. 0908.2995



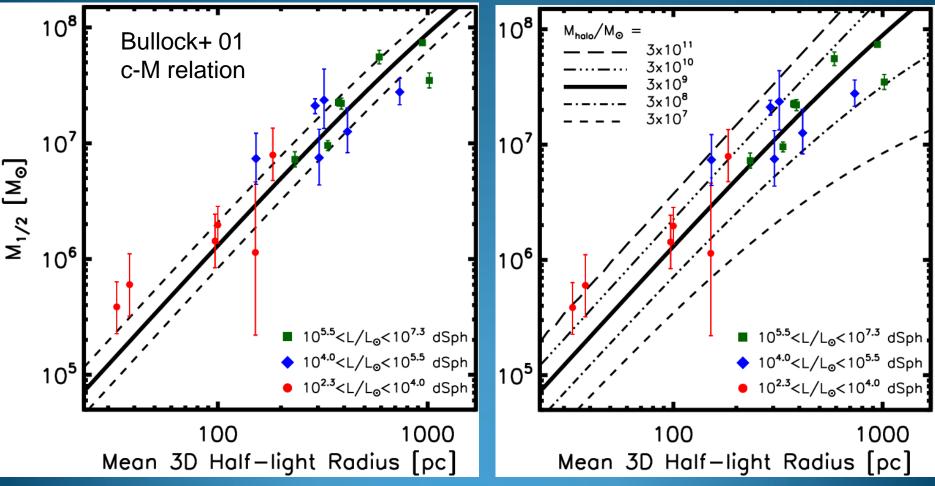
A common mass scale? Plotted: $M_{halo} = 3 \times 10^9 M_{sun}$



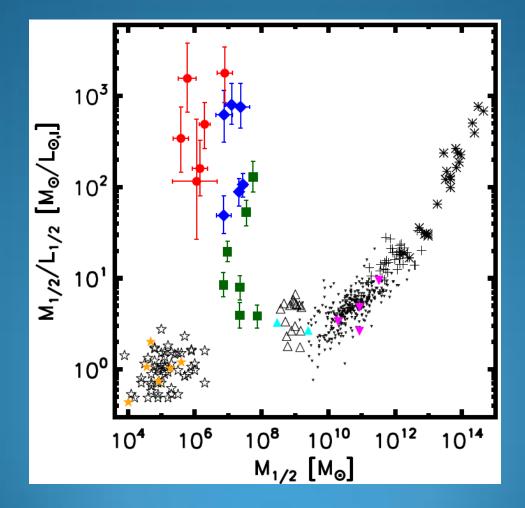
Joe Wolf et al. 0908.2995



A common mass scale? Plotted: $M_{halo} = 3 \times 10^9 M_{sun}$ Minimum mass threshold for galaxy formation?

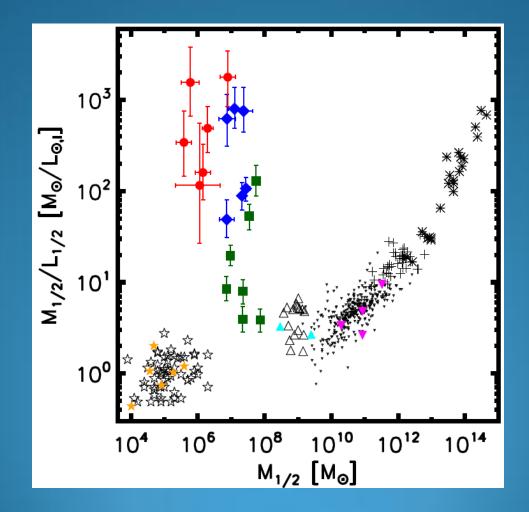


Notice: No trend with luminosity, as might be expected! Joe Wolf et al. 0908.2995



Joe Wolf et al., 0908.2995

Much information about feedback & galaxy formation can be summarized with this plot. Also note similar trend to number abundance matching.

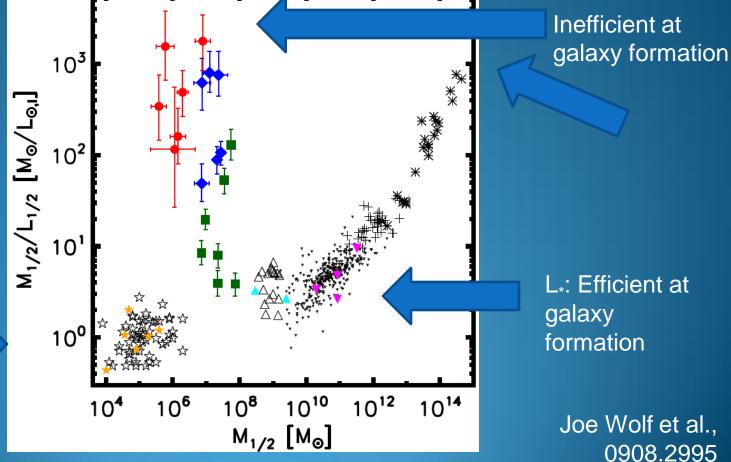


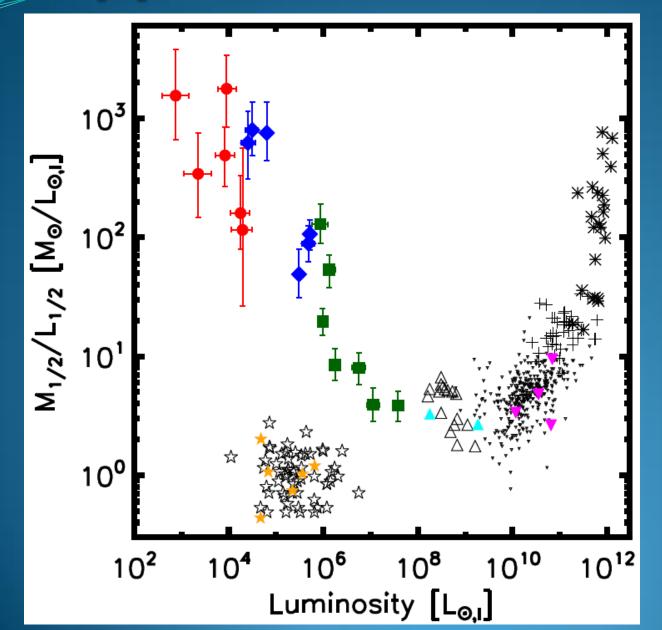
Joe Wolf et al., 0908.2995

Much information about feedback & galaxy formation can be summarized with this plot. Also note similar trend to number abundance matching.

Ultrafaint dSphs: most DM dominated systems known! Globulars: Offset from L* by factor of three

(Hmm...)





Last plot: Mass floor

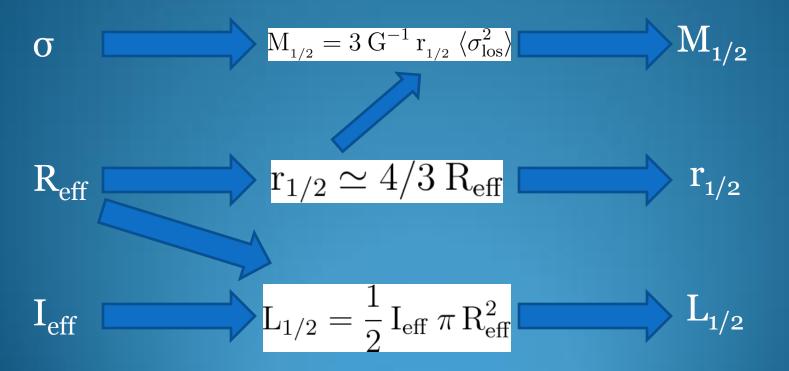
This plot: Luminosity ceiling

> Joe Wolf et al., 0908.2995

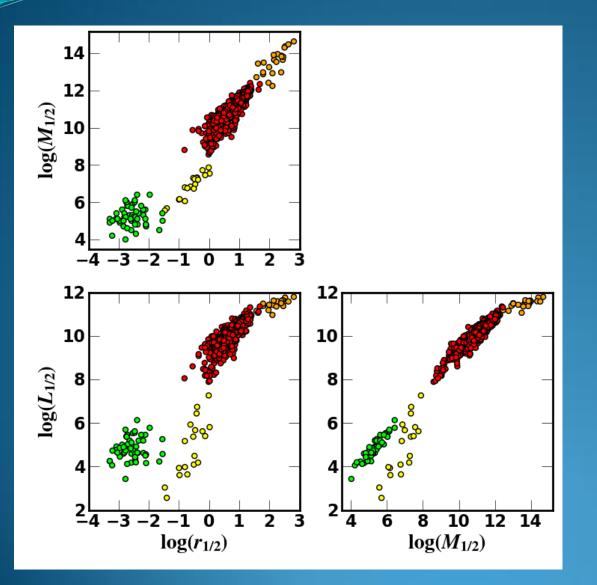
Looking at the FP in a new way

Fundamental Plane: Independent Observables

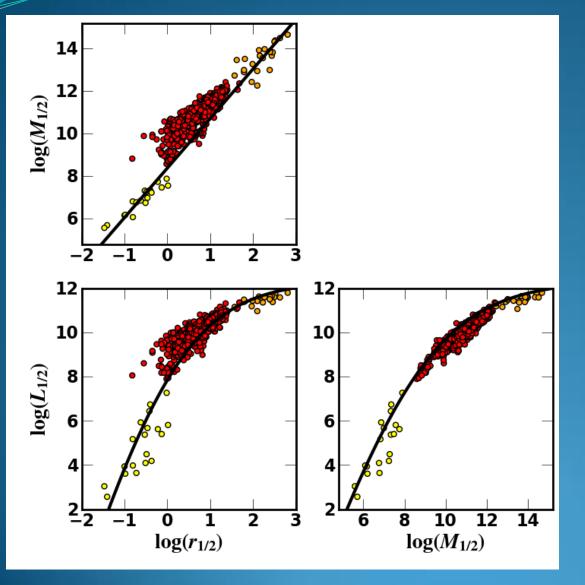
MLR: Intrinsic Properties

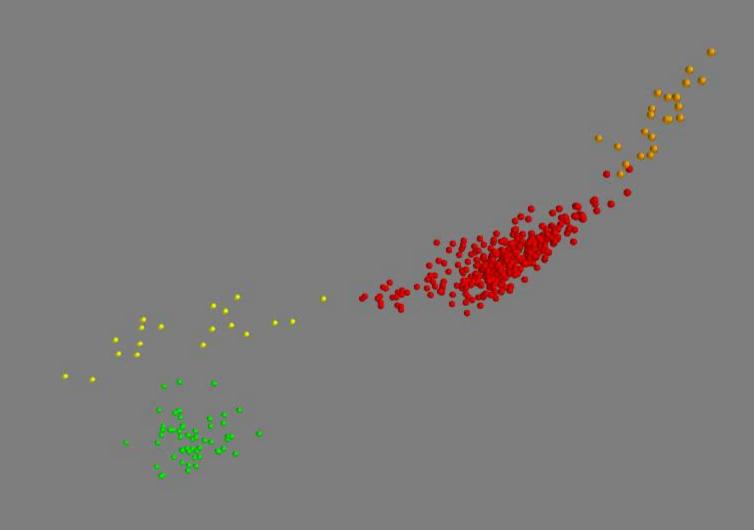


MLR Space

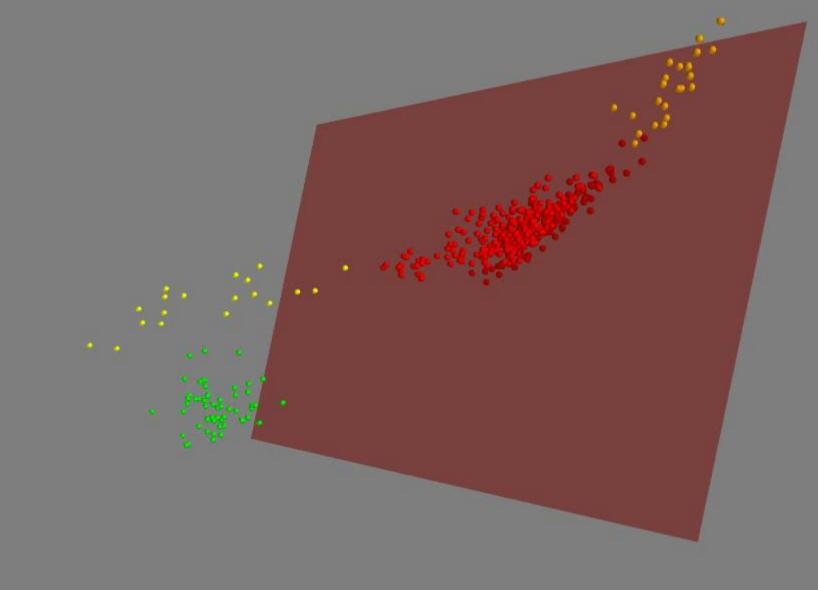


Fundamental Tube









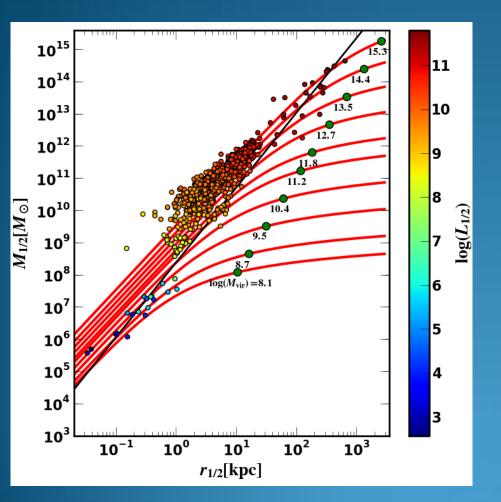


Fundamental Tube

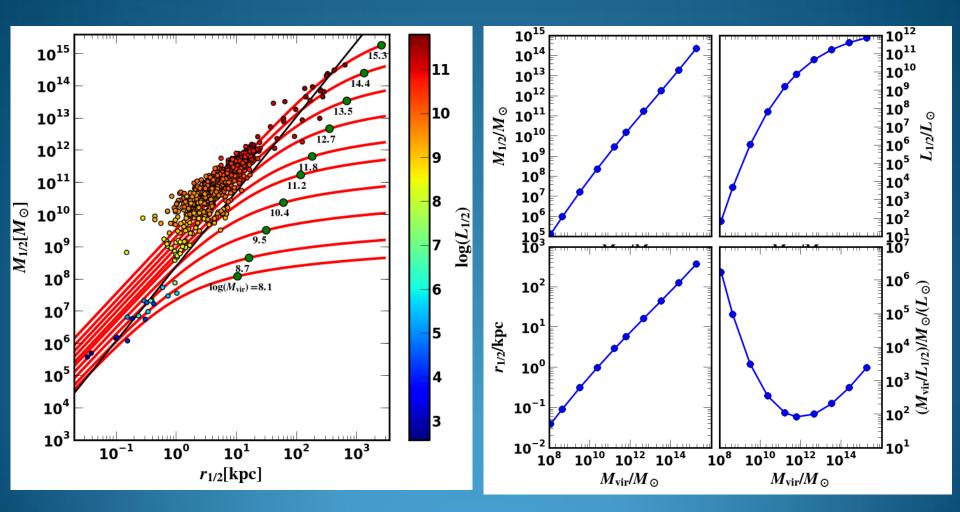
Despite different feedback mechanisms, all systems sitting deeply embedded in DM halos lie on this one tube, which spans 10 orders of magnitude in luminosity!

Globular clusters, which do not sit within DM halos, are offset from this tube.

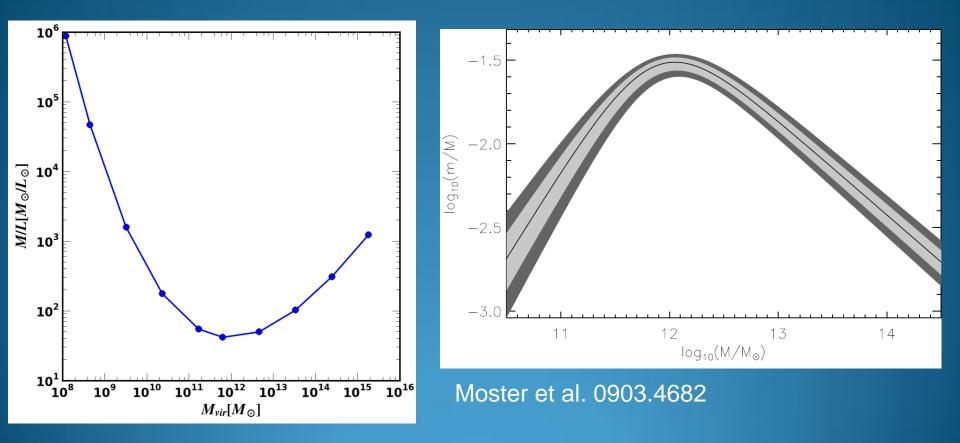
Profile Matching



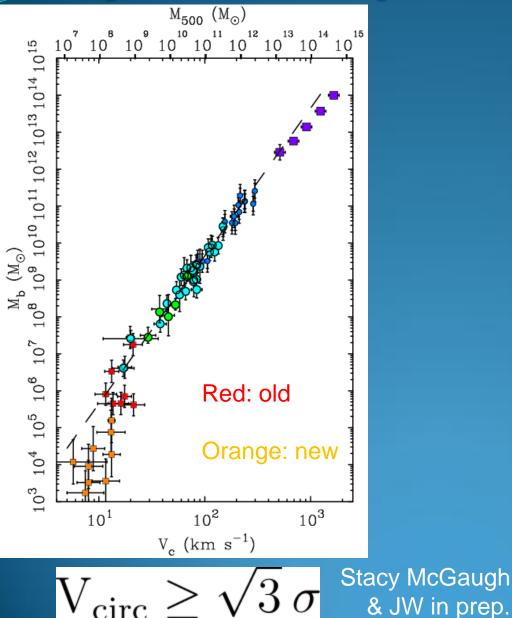
Profile Matching



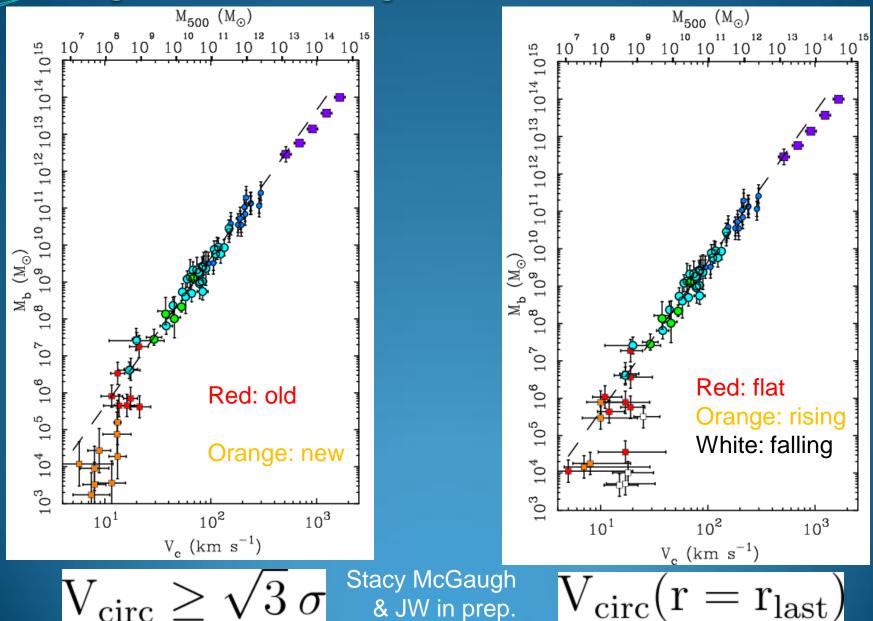
Profile Matching



Baryonic Tully-Fisher Relation



Baryonic Tully-Fisher Relation



Itemized Outline

- Motivation
- Describe our mass modeling technique
- Derive a new mass estimator that is independent of anisotropy
- Apply the new mass estimator
- New spectroscopic observations of M₃₁ dSphs
- The future: SIM & proper motions

Another dataset: M31

UC Irvine: James Bullock, Manoj Kaplinghat, Erik Tollerud, Basilio Yniguez

UC Santa Cruz: Raja Guhathakurta (SPLASH PI)

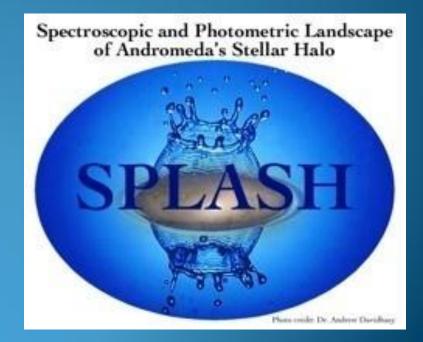
STScI: Jason Kalirai

Yale: Marla Geha

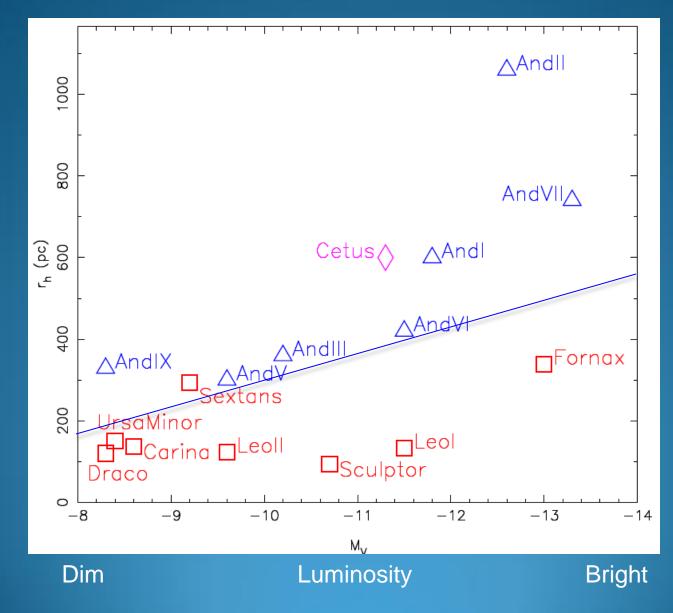
U. Washington: Karrie Gilbert

Caltech: Evan Kirby

And others involved in SPLASH \rightarrow

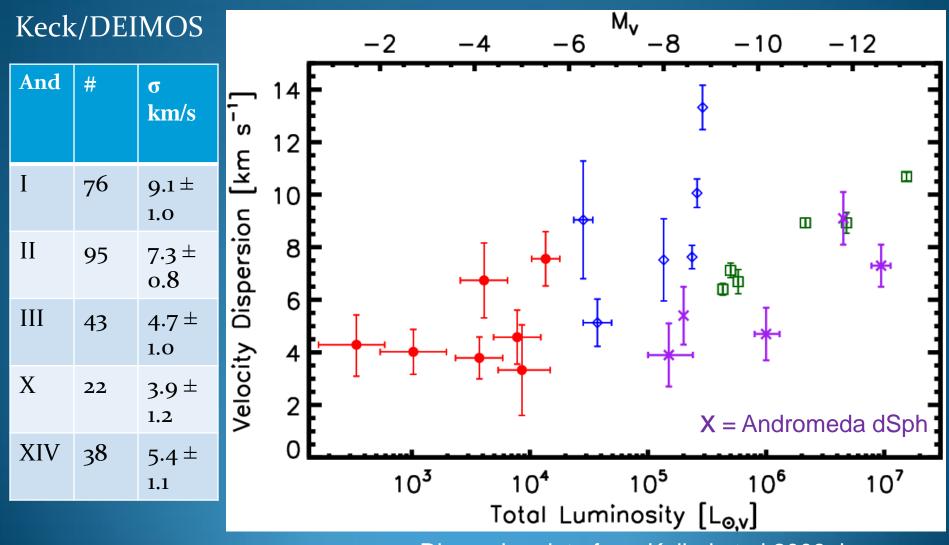


M31 dSphs: Larger than MW dSphs



Observed half-light radius

McConnachie & Irwin 2006, MNRAS **Dispersion vs Luminosity**



Dispersion data from Kalirai et al 2009, in prep

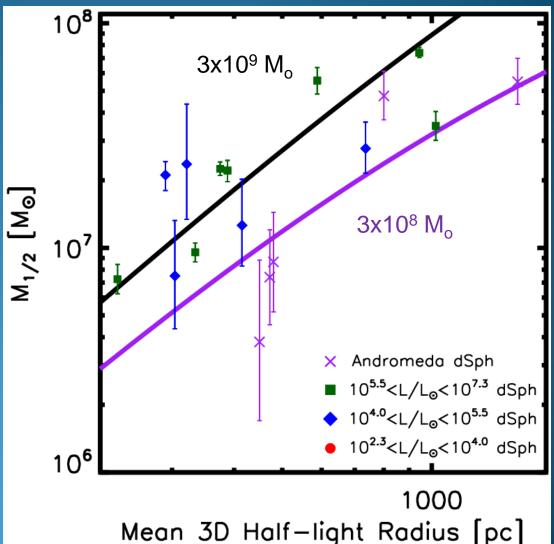
M31 dSphs: Bigger but less massive!

Spectroscopic data from Keck/DEIMOS: 10 times more than existed before!

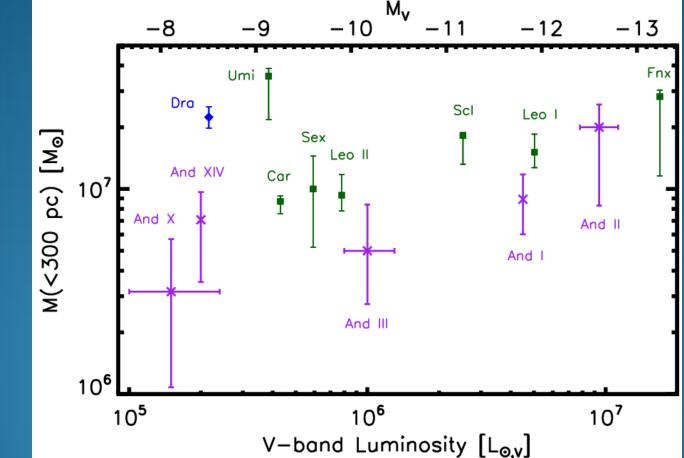
DM halo mass offset by ~10. M(<300 pc) offset by ~2.



Joe Wolf et al., in prep



M31 dSphs: Bigger but less massive!



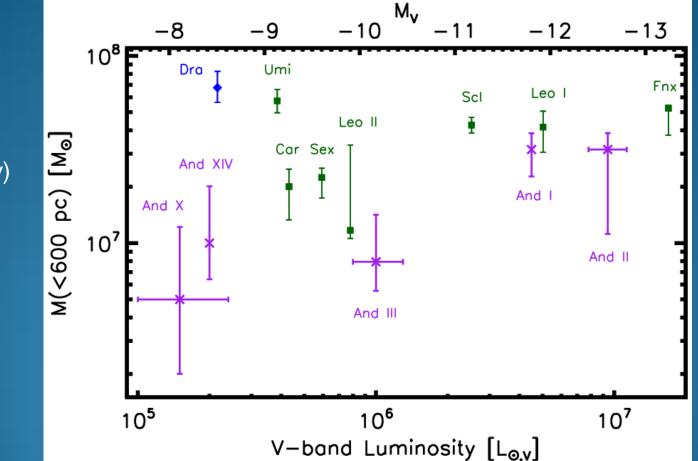
on masses

CDM Prior

(preliminary)

Joe Wolf et al., in prep

M31 dSphs: Bigger but less massive!



on masses

CDM Prior

(preliminary)

Joe Wolf et al., in prep

M31: Different Environment?

If M₃₁'s DM halo collapsed later \rightarrow Less dense substructure & later forming star formation.

Interesting: Brown et al. 2008 find that portion of investigated M31 stellar halo is younger (on average) than MW's.

Itemized Outline

- Motivation
- Describe our mass modeling technique
- Derive a new mass estimator that is independent of anisotropy
- Apply the new mass estimator
- New spectroscopic observations of M31 dSphs
- The future: SIM & proper motions

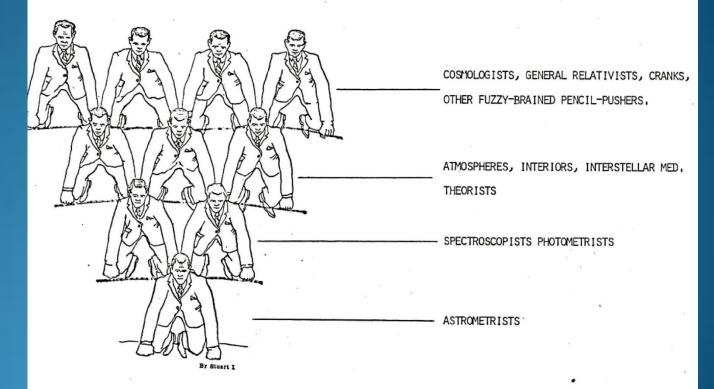
From Earth-Like Planets to Dark Matter...

SIM Lite Astrometric Observatory: Late 2015

SIM Lite

THE ASTRONOMICAL PYRAMID

ILLUSTRATING THE INTERDEPENDENCE OF THE VARIOUS AREAS OF STUDY



GET BACK TO BASICS -- SUPPORT ASTROMETRY

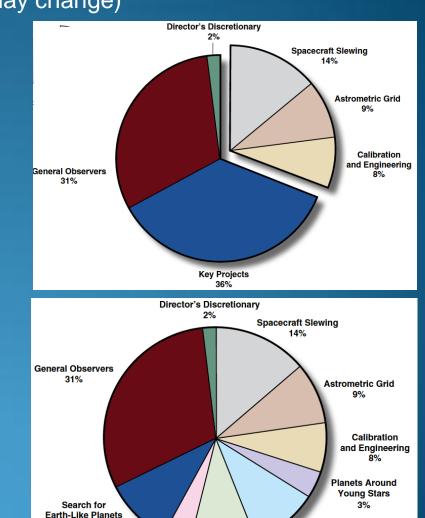
by Ron Probst, ~1978 While a grad student at UVa

SIM Lite Future Opportunities: General Observer Program Unofficial plan (may change)

All remaining observing time on SIM Lite will be competed through a General Observer (GO) Call About 31% of 5 years This is about half of the total science time

GO Program call will be issued 2-3 years before launch

GO call will be completely open with respect to science topics Peer review will determine the most promising science



Galactic Structure

and Dark Matter 9% Stellar Astrophysics

10%

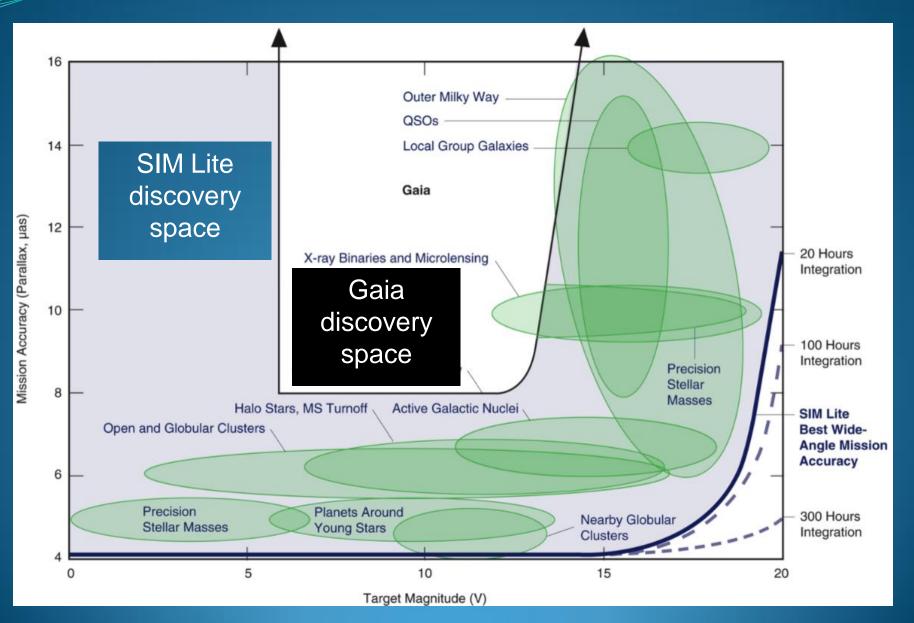
10%

Local Group

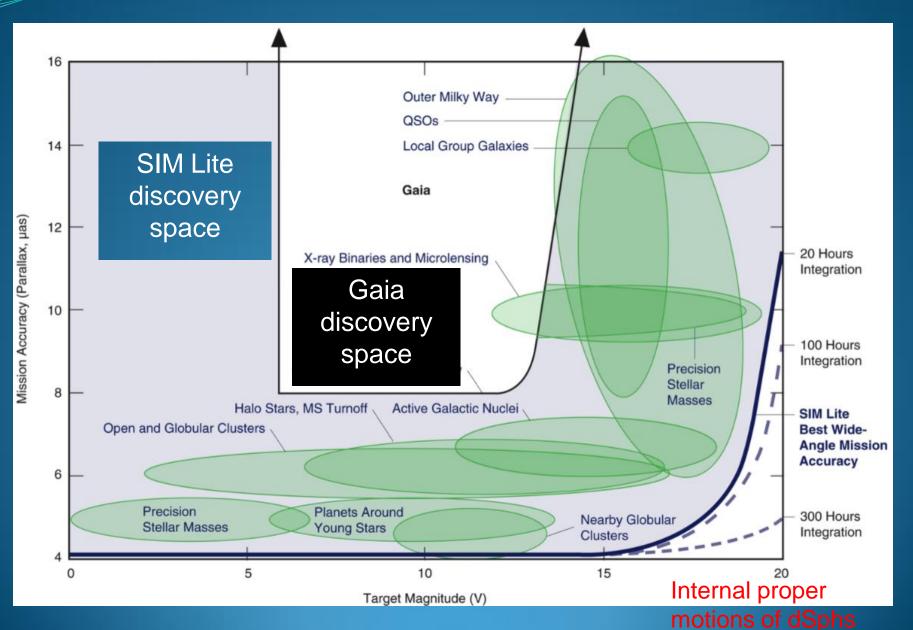
and Quasars

4%

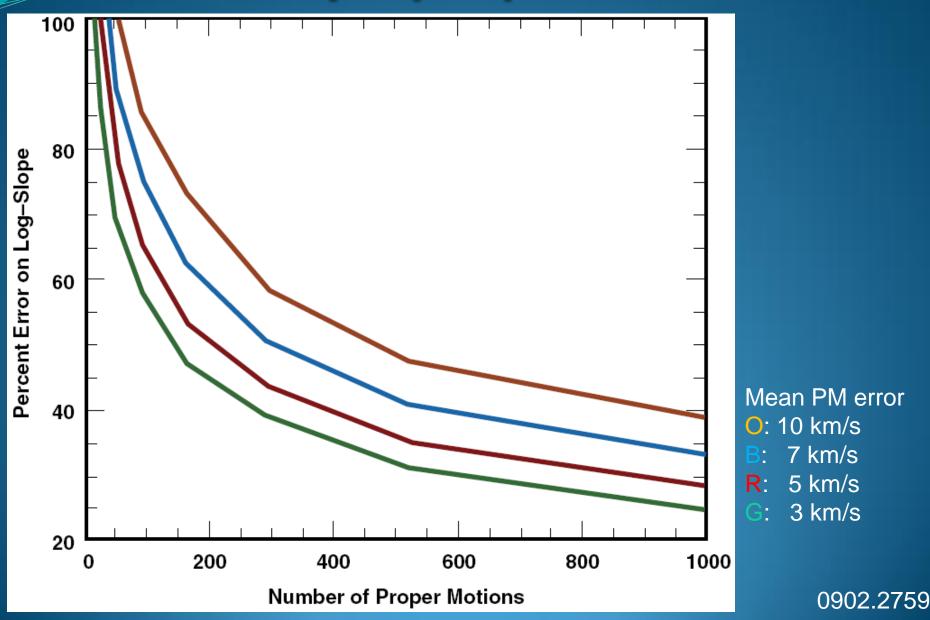
SIM Lite



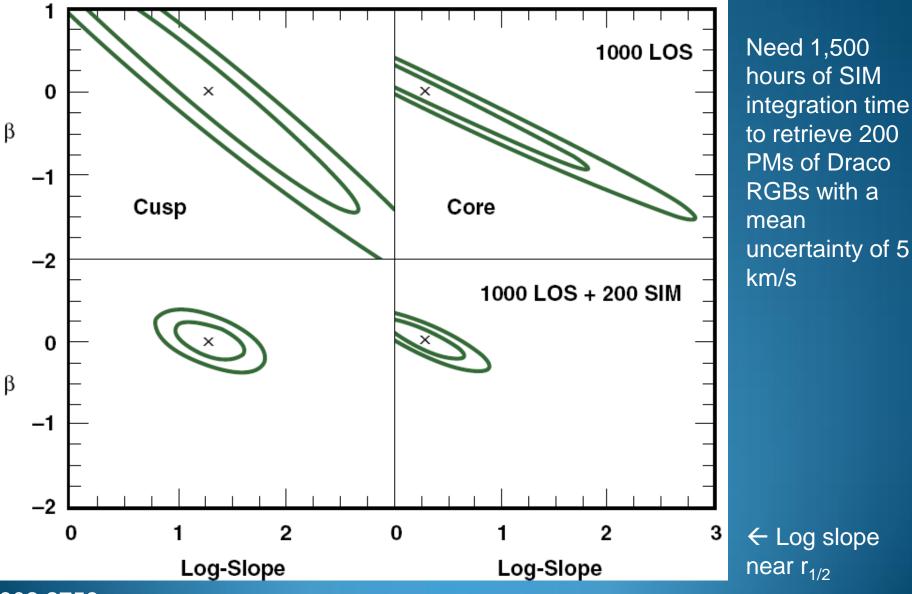
SIM Lite



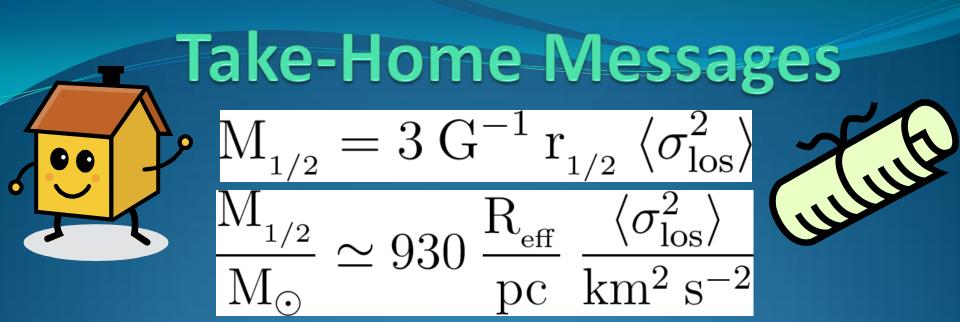
Internal dSph proper motions



Internal dSph proper motions



0902.2759



- Knowing M_{1/2} accurately without knowledge of anisotropy gives new constraints for galaxy formation theories to match. Future simulations must be able to reproduce these results.

- Something weird is going on with the M₃₁ dSphs.

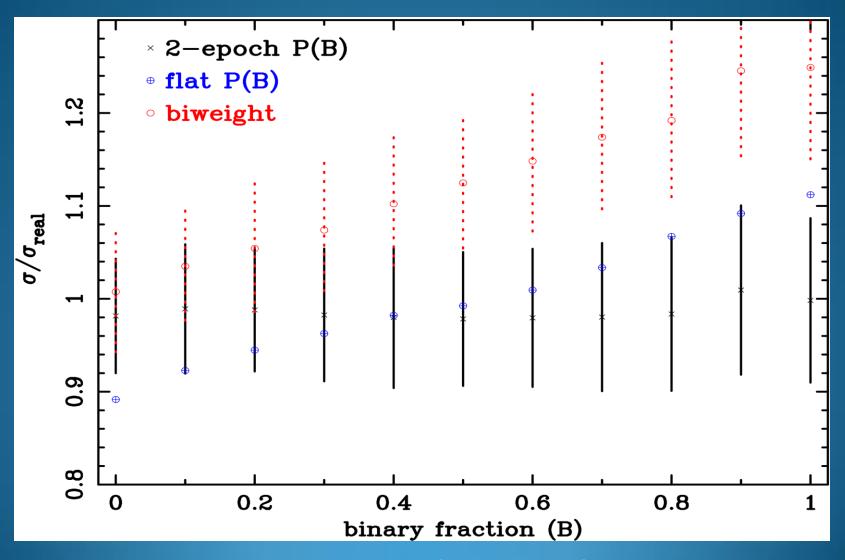
- Inner slopes of dSphs **cannot** be determined with only LOS kinematics. Need internal proper motions to solve cusp-core issue.

- Real conclusion: Job security for astronomers. 😳

Bonus slides

A word on binaries

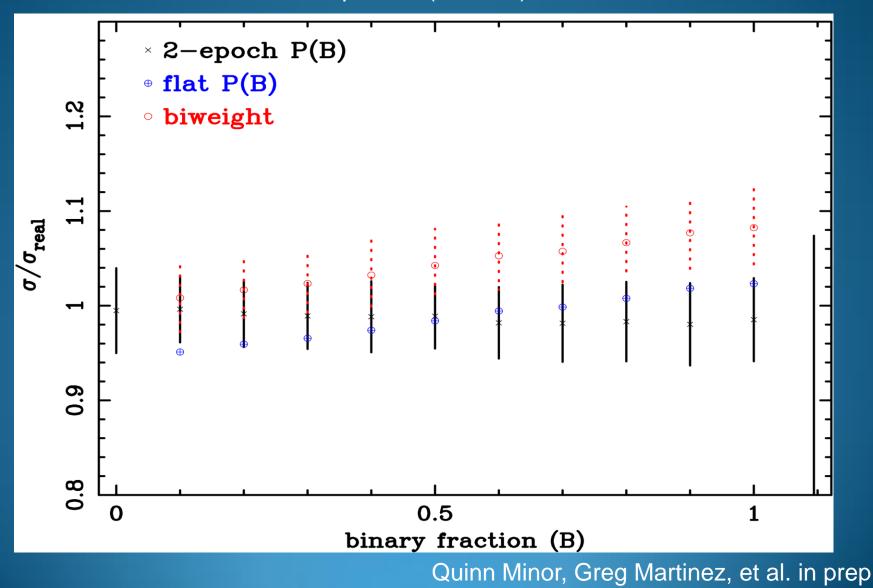
Best fit dispersion (4 km/s) with 200 stars



Quinn Minor, Greg Martinez, et al. in prep

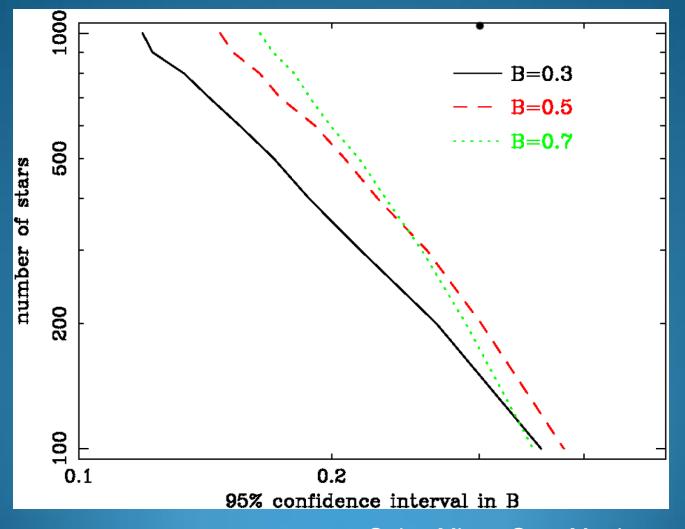
A word on binaries

Best fit dispersion (10 km/s) with 500 stars



A word on binaries

How many multi-epoch stellar velocities needed to constrain binary fraction (which will provide an additional constraint for detailed galaxy formation theories)?



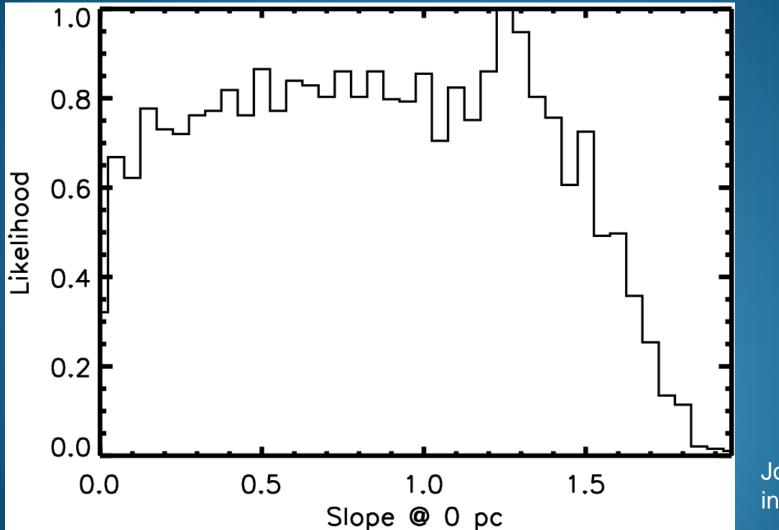
Quinn Minor, Greg Martinez, et al. in prep

"Can the observed or potentially measurable velocity dispersions tell apart a cusp vs. a core in their centers?" – Extreme Star Formation in Dwarf Galaxies Conference Website, Ann Arbor, Michigan, July 2009

No. (At least not with LOS kinematics alone.)

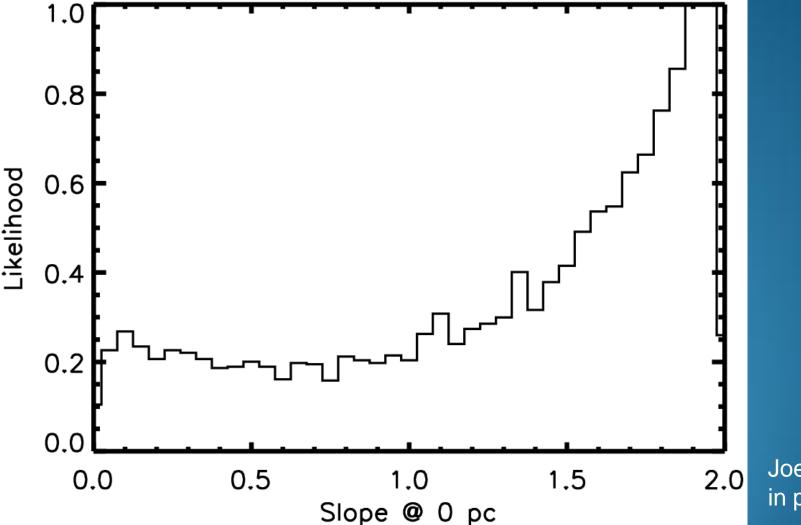


Beta prior #1: Constant beta that is flat from -10 to 0.91. Gamma = Log slope of Carina at 0 pc



Joe Wolf et al., in prep

Beta prior #2: Constant beta that is as likely to be negative as positive (ranging from -10 to 0.91).



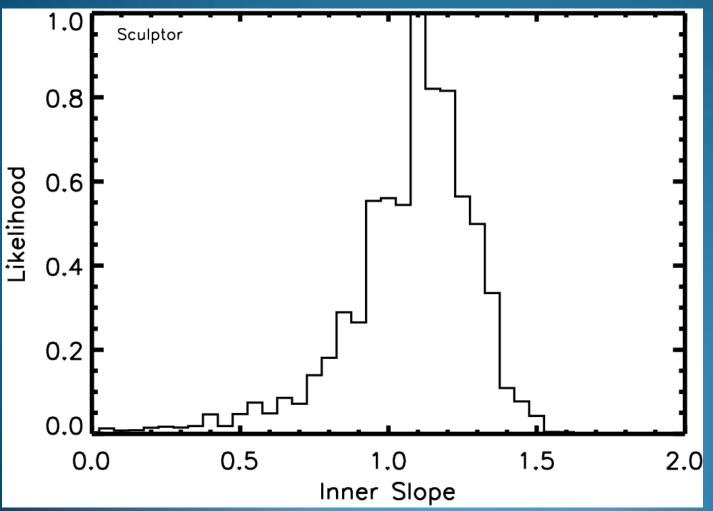
Joe Wolf et al., in prep

In Bayesian analysis, a prior is always present.

If changing your prior affects your posterior, then you are getting out what you put in.

That is, your data is not constraining your posterior.

G. Gilmore 2007: "Cores always preferred" Forcing isotropy: 4 of the 8 classical dSphs show no preference for either cores or cusps, and Sculptor strongly prefers a cusp



Joe Wolf et al., in prep